Notice of Financing

JEPLAN Completes 2.44 billion Yen in Series D Financing

JEPLAN, Inc. (CEO & Co-Founder: Masaki Takao; "JEPLAN") announces that it has completed a total of approximately 2.44 billion yen in Series D financing.

The following are new shareholders in this series: Baillie Gifford Shin Nippon plc; GOLDWIN PLAY EARTH FUND; MPOWER PARTNERS FUND L.P.; Rakuten Capital; Shizuoka Capital Company Limited; Shizuoka Capital No.8 Investment Limited Partnership; The Dai-ichi Life Insurance Company, Limited; and Tokio Marine & Nichido Fire Insurance Co., Ltd.

JEPLAN Group will continue to collaborate with domestic and international partners and unite the efforts of the entire group to realize its vision to "put everything back into circulation."

▼ Underwriters for this round *Titles omitted, in alphabetical order

• Baillie Gifford Shin Nippon plc

Investment Manager (Japanese Equities): Praveen Kumar

Website: https://www.bailliegifford.com/

• GOLDWIN PLAY EARTH FUND

Operating Company: GOLDWIN VENTURE PARTNERS INC. (President: Takero Kaneda),

IGNITION POINT Venture Partners Inc. (President: Yuki Tashiro)

Website: https://cvc.goldwin.co.jp/

• MPOWER PARTNERS FUND L.P.

General Partners: Kathy Matsui, Yumiko Murakami, Miwa Seki

Website: https://www.mpower-partners.com/

Rakuten Capital

Company President: Hiroshi Takasawa Website: https://capital.rakuten.com/

Shizuoka Capital Company Limited

President: Kuno Takuji

Website: https://www.shizuokabank.co.jp/companyinfo/scc.html

• Shizuoka Capital No.8 Investment Limited Partnership

Operating Company: Shizuoka Capital Company Limited (President: Kuno Takuji)

• The Dai-ichi Life Insurance Company, Limited

President and Representative Director: Seiji Inagaki

Website: https://www.dai-ichi-life.co.jp/english/index.html

• Tokio Marine & Nichido Fire Insurance Co., Ltd.

President: Shinichi Hirose

Website: https://www.tokiomarine-nichido.co.jp/

JEPLAN. Inc.

- O CEO & Co-Founder: Masaki Takao
- O Main Business: Manufacturing, sales, clothing recovery, and recycling utilizing BRING TechnologyTM; planning and operating recycling projects for various kinds of materials in collaboration with businesses; business related to PET chemical recycling technologies
- O Address: 12-2 Ogimachi, Kawasaki-ku, Kawasaki City, Kanagawa 210-0867, Japan
- O Website: https://www.jeplan.co.jp/en/

